

ABPL20052 Investment and Finance for Property

Credit Points:	12.50						
Level:	2 (Undergraduate)						
Dates & Locations:	This subject is not offered in 2013.						
Time Commitment:	Contact Hours: 36 (2 hours lecture and 1 hour tutorial) Total Time Commitment: 120 hours						
Prerequisites:	<table border="1"> <thead> <tr> <th>Subject</th> <th>Study Period Commencement:</th> <th>Credit Points:</th> </tr> </thead> <tbody> <tr> <td>ABPL20031 Principles of Property</td> <td>Not offered 2013</td> <td>12.50</td> </tr> </tbody> </table>	Subject	Study Period Commencement:	Credit Points:	ABPL20031 Principles of Property	Not offered 2013	12.50
Subject	Study Period Commencement:	Credit Points:					
ABPL20031 Principles of Property	Not offered 2013	12.50					
Corequisites:	None						
Recommended Background Knowledge:	Maths Level 3/4 or <table border="1"> <thead> <tr> <th>Subject</th> <th>Study Period Commencement:</th> <th>Credit Points:</th> </tr> </thead> <tbody> <tr> <td>MAST10012 Introduction to Mathematics</td> <td>Semester 1</td> <td>12.50</td> </tr> </tbody> </table>	Subject	Study Period Commencement:	Credit Points:	MAST10012 Introduction to Mathematics	Semester 1	12.50
Subject	Study Period Commencement:	Credit Points:					
MAST10012 Introduction to Mathematics	Semester 1	12.50					
Non Allowed Subjects:	None						
Core Participation Requirements:	<p><p>For the purposes of considering request for Reasonable Adjustments under the Disability Standards for Education (Cwth 2005), and Student Support and Engagement Policy, academic requirements for this subject are articulated in the Subject Overview, Learning Outcomes, Assessment and Generic Skills sections of this entry.</p> <p>It is University policy to take all reasonable steps to minimise the impact of disability upon academic study, and reasonable adjustments will be made to enhance a student's participation in the University's programs. Students who feel their disability may impact on meeting the requirements of this subject are encouraged to discuss this matter with a Faculty Student Adviser and Student Equity and Disability Support: http://services.unimelb.edu.au/disability</p></p>						
Contact:	kimberly.winson@unimelb.edu.au (mailto:kimberly.winson@unimelb.edu.au)						
Subject Overview:	<p>The module considers the nature and operation of investment markets with a focus on three major asset classes; shares, bonds and property. It looks at the characteristics of these different investment options, especially in terms of the risks and returns associated with each. The module also introduces basic financial mathematics involving the time value of money, calculation of present and future values, and the computing of rates of return for investments or projects with property as a context. An introduction to the interpretation, analysis and use of financial statements (profit and loss statements, cash-flow statements and balance sheets) is provided. Finally, it considers the application of appropriate accounting and regulatory standards in interpretation of financial statements.</p>						
Objectives:	<p>This course is intended to enable you:</p> <ul style="list-style-type: none"> # Understand the operation of finance and investment markets # Interpret financial information # Analyse the characteristics of different investment asset classes i.e. property, stocks, bonds # To apply basic financial mathematics and analyse financial data. 						
Assessment:	<p>Participation in weekly portfolio investment exercise, weekly (10%) In class multiple choice test, week 6 (10%) Written assignment, 2000 words, week 10 (30%) Final exam: Section A: Multiple Choice and Section B: Three essay questions from five, end of term (50%)</p>						
Prescribed Texts:	<p>ESSENTIAL TEXTS Valdez, S (2007) An introduction to global financial markets, (5th edition), Palgrave, Macmillan Brett M (1997): Property and Money,(2nd Edition), Estates Gazette. Reader ADDITIONAL READING Baum A & Mackmin D & Nunnington N (2006): The Income</p>						

	Approach to Property Valuation, (5th Edition), EG Books , London. Zima, P and Brown, R (1996) Schaum's Outline of Mathematics of Finance and Actuarial Science, 2nd Edition, McGraw-Hill Publishing Company, New York.
Breadth Options:	This subject is not available as a breadth subject.
Fees Information:	Subject EFTSL, Level, Discipline & Census Date, http://enrolment.unimelb.edu.au/fees
Generic Skills:	<p>This course is intended to develop the following skills:</p> <p>1. Intellectual skills:</p> <ul style="list-style-type: none"> # define a problem # identify the correct method of interpreting data and solving problem # synthesise knowledge and interpret the appropriateness of the solution # identify an issue and learn to discuss in a reflective manner <p>2. Research and professional skills</p> <ul style="list-style-type: none"> # appreciate the value of listening attentively, selecting what is important, watching for signals for important points & identifying the structure of the presentation/lecture # competently use a calculator # apply and interpret financial mathematical techniques appropriate to the problem # interpret the financial pages <p>3. Transferable skills</p> <ul style="list-style-type: none"> # competently communicate through a written essay/report # demonstrate research and professional skills through, for example, the quantitative analysis and interpretation of data # use standard word processing and spreadsheet packages # demonstrate basic time management skills
Related Majors/Minors/ Specialisations:	Environments Discipline subjects Property major