

LAWS70194 Regulation of Securities Offerings

Credit Points:	12.50
Level:	7 (Graduate/Postgraduate)
Dates & Locations:	2011, Parkville This subject commences in the following study period/s: May, Parkville - Taught on campus.
Time Commitment:	Contact Hours: The total class time is between 24 and 26 hours. Total Time Commitment: Not available
Prerequisites:	Students are expected to have a general understanding of the operation of the <i>Corporations Act 2001</i> (Cth).
Corequisites:	Visit the Melbourne Law Masters website for more information about this subject.
Recommended Background Knowledge:	Visit the Melbourne Law Masters website for more information about this subject.
Non Allowed Subjects:	Visit the Melbourne Law Masters website for more information about this subject.
Core Participation Requirements:	Visit the Melbourne Law Masters website for more information about this subject.
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Subject Overview:	Principal topics will include: <ul style="list-style-type: none"> # The disclosure principle # Debt and equity as alternatives # Different equity-raising alternatives # Outline of the regulatory situation # When is a disclosure document required? # Different types of disclosure documents # Content of disclosure documents # Liability for defective disclosure documents # Due diligence defence # Other defences # Restrictions on advertising and securities hawking # The role of the underwriter # The role of the Australian Securities and Investments Commission (ASIC) # The role of the ASX # Continuous disclosure.
Objectives:	A student who has successfully completed this subject should: <ul style="list-style-type: none"> # Have an understanding of how the Australian securities markets work in relation to equity raisings # Have an understanding of how securities offerings are regulated under the <i>Corporations Act 2001</i> (Cth) and the rules of the Australian Securities Exchange Ltd (ASX)

	# Have an understanding of the major regulatory mechanisms within the <i>Corporations Act 2001</i> (Cth), Chapter 6D and, in addition, the administrative network that is set up in relation to securities offerings.
Assessment:	Visit the Melbourne Law Masters website for more information about this subject.
Prescribed Texts:	Core subject materials will be provided free of charge to all students. Some subjects require further texts to be purchased. Please visit the subject homepage on the Melbourne Law Masters website by following the link at the bottom of this subject entry.
Breadth Options:	This subject is not available as a breadth subject.
Fees Information:	Subject EFTSL, Level, Discipline & Census Date, http://enrolment.unimelb.edu.au/fees